

ANNEXURE I

The financial details of the demerged company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **India Infraspac Limited**

(Rs. in Crores)

	As per Unaudited for the Quarter 30 th June, 2014	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
		2013-14	2012-13	2011-12
Equity Paid up Capital	10.00	10.00	2.28	9.12
Reserves and surplus	1.08	1.08	0	0
Carry forward losses	-1.59	-1.63	-1.61	-6.54
Net Worth	9.16	9.12	0.35	2.25
Miscellaneous Expenditure	-0.33	-0.33	-0.33	-0.33
Secured Loans	0	0	0	0
Unsecured Loans	13.22	11.23	7.65	1.24
Fixed Assets	0	0	0	1.93
Income from Operations	0.08	14.46	9.61	0.03
Total Income	0.08	14.47	9.61	0.09
Total Expenditure	0.05	14.49	9.58	0.11
Profit before Tax	0.03	-0.02	0.02	-0.02
Profit after Tax	0.03	-0.02	0.02	-0.02
Cash profit	0.03	-0.02	0.02	-0.02
EPS	0.031	-0.022	0.163	0.030
Book value	9.16	9.12	2.87	2.80

Date: 01/12/2014
Place: Ahmedabad


Vishnubhai Chauhan
Director

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

ANNEXURE I

The financial details of the resulting company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Vernes Infotech Private Limited**

(Rs. in Crores)

	As per Unaudited for the Quarter 30 th June, 2014	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
		2013-14	2012-13	2011-12
Equity Paid up Capital	0.01	0.01		
Reserves and surplus	0	0		
Carry forward losses	0	0		
Net Worth	0	0		
Miscellaneous Expenditure	0	0		
Secured Loans	0	0		
Unsecured Loans	0.002	0		
Fixed Assets	0	0		
Income from Operations	0	0		
Total Income	0	0		
Total Expenditure	0	0		
Profit before Tax	0	0		
Profit after Tax	0	0		
Cash profit	0	0		
EPS	0	0		
Book value	0	0		

FOR, VERNES INFOTECH PVT. LTD.

Date: 01/12/2014

Place: Ahmedabad

Girish Bhatt

Director **DIRECTOR**

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

***Not Applicable as the company was incorporated on 31/05/2013**

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ANNEXURE I

The financial details of the transferor company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Vintron Infrastructure & Projects Private Limited**

(Rs. in Crores)

	As per Unaudited for the Quarter 30 th June, 2014	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
		2013-14	2012-13	2011-12
Equity Paid up Capital	0.10	0.10	0.099	0.099
Reserves and surplus	0.80	0.80	0.80	.080
Carry forward losses	-0.73	-0.81	-0.97	-0.95
Net Worth	0.17	0.09	-0.07	-0.05
Miscellaneous Expenditure	0	0	0	0
Secured Loans	0	0	0	0
Unsecured Loans	2.28	3.20	2.31	2.10
Fixed Assets	2.45	2.42	2.44	2.09
Income from Operations	0	0.95	0.18	1.08
Total Income	0.21	0.95	1.10	1.44
Total Expenditure	0.13	0.80	1.12	1.58
Profit before Tax	0.08	0.15	-0.02	-0.14
Profit after Tax	0.08	0.15	-0.016	-0.13
Cash profit	0.08	0.15	-0.016	-0.13
EPS	8.40	15.32	-1.62	-13.20
Book value	17.00	9.00	-7.06	-5.05

For, Vintron Infrastructure & Projects Pvt. Ltd.

Director

Date: 22/11/2014

Place: Ahmedabad

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.