

DCS/AMAL/CS/24(f)/163/2015-16

September 24, 2015

The Company Secretary,  
**India Infraspac Limited.**  
A Wing, Ashoka Chambers,  
7th Floor, Rasala Marg,  
Ahmedabad- 380 006,  
Gujarat.

Dear Sir/Madam,

**Sub: Observation letter regarding Draft Scheme of Arrangement of India Infraspac Limited, Vernes Infotech Private Limited and Vintron Infrastructure & Projects Private Limited.**

We refer to your letter dated July 15, 2015 regarding revised draft scheme of arrangement of India Infraspac Limited.

In this regard, SEBI vide its email dated September 23, 2015 has given following observation:

- Other than shuffling of timeline as compared to the original scheme filed initially, there is no difference in the revised scheme.

Hence, Comments issued by exchange vide its observation letter Ref no. DCS/AMAL/CS/24(f)/085/2015-16 dated July 02, 2015 shall sustain.

Yours faithfully,



Nitin Pujari  
Manager



Pooja Sanghvi  
Asst. Manager